

Giuliani & Company LLC
Combining Financial Statements
December 31, 2023

The attached statements includes the assets, liabilities, equity, income and expenses of the following companies:

Giuliani Partners, LLC
Giuliani Group, LLC
Giuliani & Company, LLC
Giuliani Security & Safety, LLC
World Capital Payroll Corp.
Giuliani Communications, LLC

EXHIBIT A

Giuliani & Company LLC
Combining Balance Sheets
December 31, 2023

EXHIBIT A-1 and EXHIBIT A-4

	Giuliani & Company LLC			Giuliani Security & Safety LLC	World Capital Payroll Corp	Giuliani Communications LLC
	Total	Eliminations	Giuliani & Company LLC	Giuliani Group LLC	Giuliani Partners LLC	
Assets						
Cash - Signature Bank	434		1	1	50	(127) 509
Cash - Signature Bank MM	0					
Cash - Parkside	38,884					38,884
Accounts Receivable	40,989				31,758	9,171
Accounts Receivable - allowance	(35,574)				(35,574)	
Refundable UBT	0					
Due from World Capital	0	(3,027,921)			2,703,047	324,874
Due from Giuliani Group LLC	0	0				
Due from Giuliani Security & Safety LLC	0	(748,850)				748,850
Due from Giuliani & Company LLC	0	0				
Due from Giuliani Partners LLC	0	(211,640)				211,640
Members' Loans	0	0				
Due from Bracewell	0					
Due from D. Connolly	0					
Due from Steve Oesterle	0					
Due from RGPC	0					
Reimbursable Travel Expenses	8,220				3,666 7,210	(2,656)
Due from R. Giuliani	337,539				5,000 603,583	36,683 (307,727)
Fixed Assets - Net of Depreciation	0					
Goodwill	836,514		836,514			
Investment in Giuliani Partners LLC	0	8,829,686		(8,829,686)		
Investment in Giuliani Group LLC	0	8,829,685	(8,829,685)			
Investment in Giuliani Security & Safety LLC	0	5,523,997			(5,523,997)	
Investment in Uber	0					
Investment in The Nuleus Group LLC	50	0			50	
Investment in Leeds IV	(1,132,718)				(1,132,718)	
Investment in Apple	0					
Prepaid Insurance	0					
Deposit Account (investment)	0				0	
Employee Loan	0					
Due from Staff - COBRA Payments	0					
Subscriptions Receivable	2,500					2,500
Exchange	1,050				6,654 (14,154)	8,550
	97,888	19,194,957	(7,993,170)	(8,829,685)	(3,942,064)	596,572 48,242 1,023,036
LIABILITIES AND CAPITAL						
Liabilities						
Accounts Payable	458,504				271,406	179,508 7,590
Accrued 401 K	0					
NYS Sales Tax Payable	(3,418)					(3,418)
Accrued Rent - Buildout	0					
Accrued Consulting Fees	350,000					350,000
Line of Credit Payable to RWG	6,081,318				6,081,318	
Due to GCA	0					
Due to Giuliani Communications	4	(1,285,360)			211,640	748,850 324,874
Due to World Capital	0	(3,199,246)				3,199,246
Due to Giuliani Partners LLC	0	(4,597,230)		652,438	1,241,741	2,703,051
Due to Giuliani Group LLC	0	0	652,438		(652,438)	
Due to Giuliani Security & Safety LLC	0	4,440,990			(1,241,741)	(3,199,249)
Due to Giuliani & Co. LLC	0	652,438		(652,438)		
Due to/from RWG PLLC	383,638					404,638 (21,000)
Basis Reduction (liability)	217,438				217,438	
Transit Check	0					
Exchange	0					
	7,487,484	(3,988,408)	652,438	0	4,887,623	6,120,565 (163,734) (21,000)
Capital						
Capital - Beginning	(7,383,275)	22,482,620	(8,300,704)	(8,484,781)	(8,484,783)	(5,513,056) 211,976 705,453
Net Income (loss)	(6,321)	700,745	(344,904)	(344,904)	(344,904)	(10,937) 0 338,583
Distributions	0	0			0	
	(7,389,596)	23,183,365	(8,645,608)	(8,829,685)	(8,829,687)	(5,523,993) 211,976 1,044,036
	97,888	19,194,957	(7,993,170)	(8,829,685)	(3,942,064)	596,572 48,242 1,023,036

Giuliani & Company LLC

Combining Statements of Income and Expenses

For the Twelve Months Ended December 31, 2023

EXHIBIT A-2

	Giuliani & Company LLC			Giuliani Security & Safety LLC	World Capital Payroll Corp.	Giuliani Communications LLC
	Total	Eliminations	Giuliani & Company LLC	Giuliani Group LLC	Giuliani Partners LLC	Giuliani LLC
Revenues:						
Fee Income	447,287				20,000	427,287
Dividend income	139				0	
Expense Reimbursement	0	(162,325)				162,325
Total Revenues	447,426	(162,325)			20,139	427,287
Expenses:						
Payroll & Related Costs:						
Payroll	120,000	(120,000)			120,000	120,000
Payroll Tax-Workers Comp-Disability	15,566	(15,566)			15,566	15,566
Medical & Dental Insurance	10,352	(23,771)			10,352	23,771
401 K Plan	0	0				
Payroll Processing	2,913	(2,913)			2,913	2,913
	148,831	(162,250)			0	162,250
Consulting expenses:						
Contract Related - Reimbursable	0					
Contract Related - Non Reimbursable	0					
Congo Consultants - Expenses	0					
Other Consultants	165,217				118,817	46,400
Technology Consultants	11,931					11,931
Contract Labor	7,225					7,225
Rent	0					
NYC Commercial Rent Tax	0					
Travel:						
Airfare, Lodging & Car Service	34,859				10,912	
Meals & Entertainment	0					
Non Deductible Expenses (club dues-tickets)	97				97	
Services:						
Accounting	7,150				7,150	
Legal Fees	0					
Office Expenses:						
Messenger/Courier	1,484				1,484	
Printing & Duplicating	0					
Repairs and Maintenance-Storage	22,989				22,989	
Office Supplies/Bank Fee	8,153	0			7,062	1,091
Research	0					
Technology	12,620				12,620	
Communications:						
Phones	0					
Protection	0					
Insurance:						
Property & Casualty Insurance	4,694				4,694	
Taxes:						
NYC Unincorporated Business Tax	25	(25)			25	25
Other Taxes & Fees	650	(50)			600	50
Miscellaneous:						
Contributions	1,000				1,000	
Licensing	2,035				2,035	
Depreciation	0					
Bad Debts	0					
Suspense	0					
Income from Investments	0	(700,745)	344,904	344,904	10,937	
Capital (Gains) / Loss	(7,702)				(7,702)	
Total Expenses	421,258	(863,070)	344,904	344,904	354,586	162,325
Net Income (loss) before guaranteed payments	26,168	700,745	(344,904)	(344,904)	(334,447)	0
Guaranteed Payment Income		0				
Partners' Guaranteed Payments	32,489	0			10,457	22,032
Net Income (loss)	(6,321)	700,745	(344,904)	(344,904)	(344,904)	338,583

Giuliani & Company LLC

EXHIBIT A-1 and EXHIBIT A-4

Combining Balance Sheets
December 31, 2023

	Total	Eliminations	Giuliani & Company LLC			Giuliani	World	Giuliani
			Company	Group	Partners	Security	Capital	Communications
			LLC	LLC	LLC	& Safety	Payroll Corp	LLC
Assets								
Cash - Signature Bank	434		1	1	50	(127)	509	
Cash - Signature Bank MM	0							
Cash - Parkside	38,884							38,884
	0							
Accounts Receivable	40,989				31,758	60		9,171
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Refundable UBT	0							
Due from World Capital	0	(3,027,921)			2,703,047			324,874
Due from Giuliani Group LLC	0	0						
Due from Giuliani Security & Safety LLC	0	(748,850)						748,850
Due from Giuliani & Company LLC	0	0						
Due from Giuliani Partners LLC	0	(211,640)						211,640
Members' Loans	0	0						
	0							
Due from Bracewell	0							
Due from D. Connolly	0							
Due from Steve Oesterle	0							
Due from RGPC	0							
Reimbursable Travel Expenses	8,220				3,666	7,210		(2,656)
Due from R. Giuliani	337,539				5,000	603,583	36,683	(307,727)
	0							
Fixed Assets - Net of Depreciation	0							
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	0							
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Investment in Leeds IV	(1,132,718)				(1,132,718)			
Investment in Apple	0							
	0							
Prepaid Insurance	0							
Deposit Account (investment)	0							
Employee Loan	0				0			
Due from Staff - COBRA Payments	0							
Subscriptions Receivable	2,500						2,500	
Exchange	1,050				6,654	(14,154)	8,550	
	97,888	19,194,957	(7,993,170)	(8,829,685)	(3,942,064)	596,572	48,242	1,023,036
LIABILITIES AND CAPITAL								
Liabilities								
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Accrued Rent - Buildout	0							
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	0							
Line of Credit Payable to RWG	6,081,318				6,081,318			
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Exchange	0							
	0							
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Capital								
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Net Income (loss)	(6,321)	700,745	(344,904)	(344,904)	(344,904)	(10,937)	0	338,583
Distributions	0	0			0			
	(7,389,596)	23,183,365	(8,645,608)	(8,829,685)	(8,829,687)	(5,523,993)	211,976	1,044,036
	97,888	19,194,957	(7,993,170)	(8,829,685)	(3,942,064)	596,572	48,242	1,023,036